

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:

ML SEAFOOD CORP.

Case No.
Chapter 11

Debtor.
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CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007 (a)(1)
AND EDNY LBR 1073-3

Pursuant to FRBP 1007(a)(1) and E.D.N.Y. LBR 1073-3, I, Tony Li, the undersigned in the above-captioned case, hereby declares under penalty of perjury under the laws of the United States that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

- ☒ (x) I am the president or other officer or an authorized agent of the Debtor corporation
- ☐ () I am a party to an adversary proceeding
- ☐ () I am a party to a contested matter
- ☐ () I am the attorney for the Debtor corporation

2. a. ☐ () The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

b. ☒ (x) There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Dated: Queens, New York
October 28, 2015

By: /s/ Tony Li
Tony Li, President